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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors corp., *et al.***

Debtors.

Chapter 11

Case No. 09-50026 (REG)

Jointly Administered

**NOTICE OF WITHDRAWAL OF CLAIMS FILED BY U.S. BANK NATIONAL
ASSOCIATION, AS OWNER TRUSTEE**

PLEASE TAKE NOTICE THAT U.S. Bank National Association, not in its individual capacity, but solely as Owner Trustee, by and through its undersigned counsel, hereby withdraws the below proofs of claim:

Debtor Name	Transaction	Claim Number
Motors Liquidation Company (f/ka/ General Motors Corporation)	2001A-2	48418
Motors Liquidation Company (f/ka/ General Motors Corporation)	2001A-4, 2001A-6, 2001A-8, 2003B-1 2003C-1	48321

The claims are being withdrawn because the parties have settled the underlying obligations pursuant to that certain Settlement Agreement (GM 1991 A-3, GM 2000 A-1, GM 2000 A-3, GM 2001 A-1, GM 2001 A-2, GM 2001 A-3, GM 2001 A-4, GM 2001 A-5, GM 2001 A-6, GM 2001 A-7, and GM 2001 A-8) dated as of March 1, 2010, which was approved by the Bankruptcy Court pursuant to the *Order Pursuant to Fed. R. Bankr. P. 9019 Approving Global Settlement Agreement and Compromise* and the *Order Authorizing the Debtors to Assume and Assign Certain Unexpired Leases of Equipment and Related Executory Contracts*, both dated March 19, 2010.

Boston, Massachusetts
May 26, 2010

SULLIVAN & WORCESTER LLP

/s/ Charlotte P. Bodell
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Attorneys for U.S. Bank National Association, not
in its individual capacity, but solely as Owner
Trustee

CERTIFICATE OF SERVICE

I, Charlotte P. Bodell, hereby certify that on this 26th day of May, 2010, copies of the *NOTICE OF WITHDRAWAL OF CLAIMS FILED BY U.S. BANK NATIONAL ASSOCIATION, AS OWNER TRUSTEE* were served by electronic means via the Court's CM/ECF system on the parties registered with the CM/ECF system for such service.

/s/ Charlotte P. Bodell